



INTRODUCTION

OAT Networks

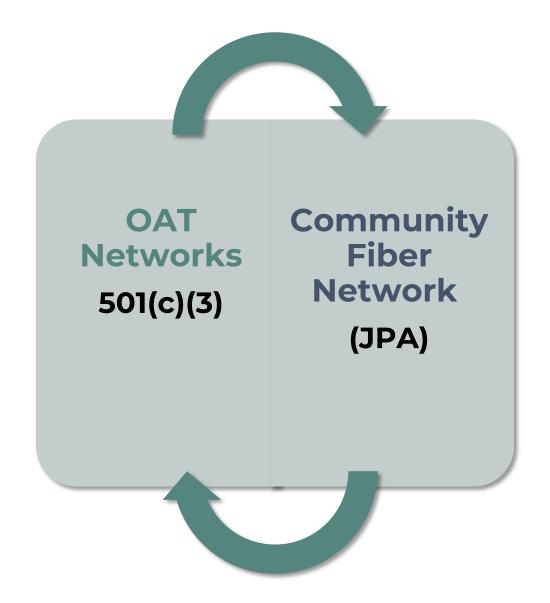
ENTRYPOINT

OAT Networks

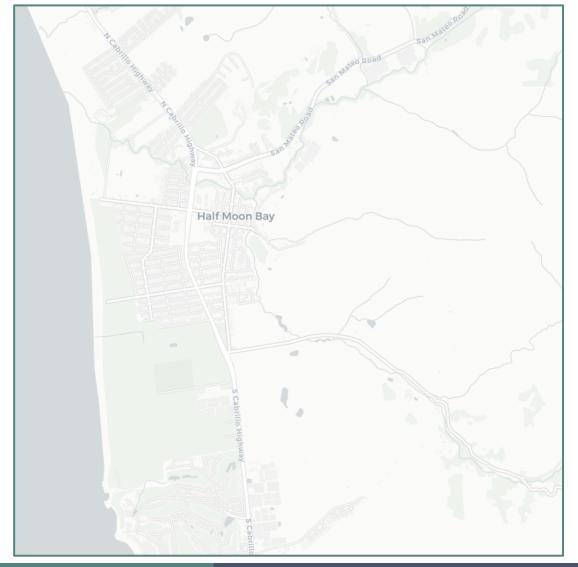
501(c)(3) Non-Profit Subsidiary of EntryPoint Networks

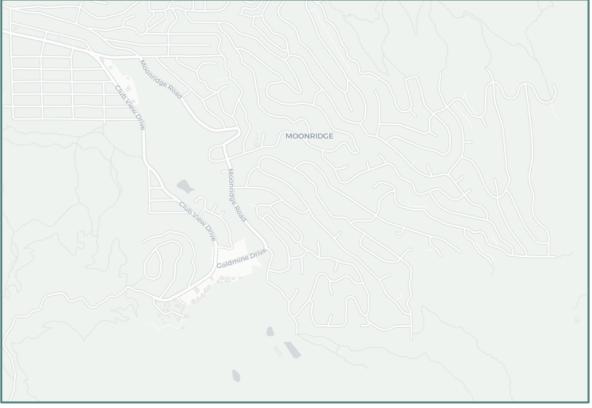


ENTRYPOINT



RURAL DESIGNATION - ELIGIBLE





Program Overview

- 1. OAT Networks has developed this program with a National Lender
- 2. HMB and Moonridge are eligible but must apply
- 3. A successful application will depend on take rate
- 4. OAT Networks will take out the loan and it will be non-recourse to the community
- 5. Local Community Fiber Network



ENTRYPOINT

Local Branding



OAT Networks Responsibilities

- 1. Assist in Achieving Target Take Rate
- 2. Arrange Financing
- 3. Oversee Design / Engineering
- 4. Organize & Oversee Construction
- 5. Stand Up Operation & Operate Network
- 6. Provide Customer Service



Community Responsibilities

- 1. Enter JPA with OAT Networks
- 2. Help with Community Engagement
- 3. Work with OAT on Right of Way (as needed)
- 4. Work with OAT on Permit Process
- 5. JPA will give the Community an option to acquire 100% of the network from OAT after 5 years



KEY ELEMENT

Economic Details

	Infrastructure	\$50
**	Maintenance & Operation	\$22
	Internet Access (ISP)	\$10

Assumptions:

- Average cost per FTTX \$4,000
- An engineering study would need to be conducted to accurately project costs

\$82**



^{*40} Year Financing Term @ 9.5% Variable Prime+ Interest Rate **Preliminary projections based on national average

System Features

Ubiquitous Fiber-Symmetrical **Dedicated Non-Subscriber Choice Cost Savings** Optic **Network Speeds** shared Networks of Multiple ISPs Through Dynamic Deployments (Gig speeds up (You won't share (Switch your ISP in Competition and and down) with your 40 Seconds) Network neighbors) Automation

OAT Networks - Open Access Deployment



Creates Dynamic Competition in Services

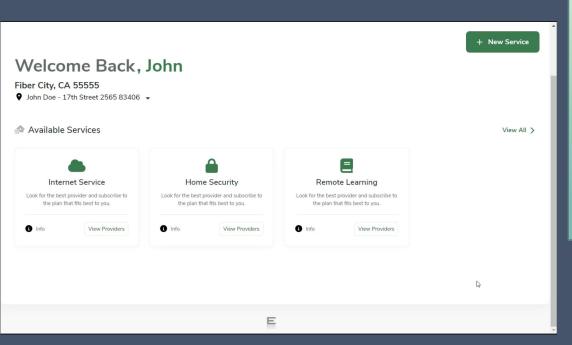


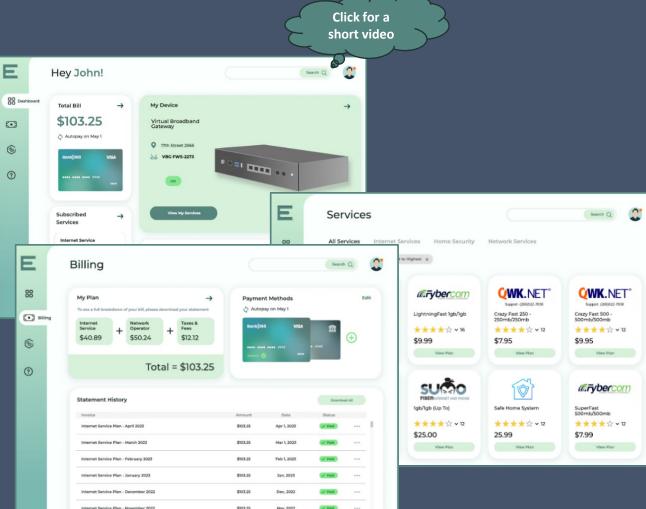
Creates a Platform for Innovation



Creates an Engine for Economic Growth

Automated Internet Access – ISP in the Cloud





Platform for Innovation & Economic Growth

